

FSC GCC Fixed Income Report

12/04/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	1.14	4.397	98.55	99.22	5.11	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.81	4.875	98.68	99.32	5.27	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/02/2025	1.81	4.875	98.71	99.32	5.27	BB-	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.55	5.932	101.99	102.78	4.76	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.90	5.375	99.34	100.04	5.36	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.90	5.375	99.41	100.04	5.36	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	4.54	6.750	105.00	105.68	5.32	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.77	5.625	100.37	101.18	5.34	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.31	6.000	101.29	102.08	5.60	BB-	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.31	6.000	101.41	102.12	5.59	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.79	6.250	102.69	103.41	5.70	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.79	6.250	102.65	103.45	5.69	BB-	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.55	7.375	110.25	111.12	5.84	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.90	6.500	93.29	94.20	7.00	BB-	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.90	6.500	93.24	94.24	7.00	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.77	6.750	95.82	96.78	7.03	BB-	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.77	6.750	95.82	96.72	7.03	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.79	7.000	98.56	99.49	7.04	BB-	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.79	7.000	98.60	99.49	7.04	BB-	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.45	5.625	99.69	99.87	5.91	NR	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.53	5.625	99.59	100.35	4.94	BB-	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	4.09	5.196	96.56	96.90	6.06	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	5.03	6.625	104.50	104.97	5.48	BB-	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	98.34	99.03	9.74	04/06/2026	7.97	-	PERP/CALL	USD

Source: FSC

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FSC GCC Fixed Income Report

12/04/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	30/09/2019	30/09/2029	6.47	2.500	92.33	92.87	3.75	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	7.01	3.125	95.74	96.22	3.74	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	2.01	2.500	96.64	97.03	4.06	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	3.06	3.125	97.25	97.72	3.92	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.43	1.875	86.00	86.57	3.75	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.50	4.125	90.83	91.60	4.71	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.50	3.125	96.75	97.23	3.80	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.47	3.125	76.23	76.99	4.64	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.89	1.700	85.86	86.37	3.71	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.91	4.375	68.75	69.88	6.80	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.29	4.000	64.10	65.24	6.82	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.91	3.625	81.81	82.82	5.94	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.44	7.500	90.73	91.79	8.29	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.47	5.625	91.91	92.78	6.76	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.79	6.250	78.61	79.64	8.10	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	24/11/2015	26/01/2026	2.79	7.000	102.76	103.56	5.59	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	7.09	7.375	102.75	103.61	6.73	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.79	5.250	86.45	87.36	7.06	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.79	4.250	91.97	92.79	6.01	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.43	5.450	88.84	89.69	6.96	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	11.10	5.625	87.54	88.45	7.15	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	20/09/2017	20/09/2029	6.44	6.750	99.16	100.08	6.73	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.44	6.000	78.33	79.39	8.03	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.77	5.250	99.09	99.82	5.26	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.48	4.625	91.13	91.85	5.22	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	7.01	4.500	100.67	101.23	4.29	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	6.01	4.375	100.74	101.25	4.14	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.53	3.250	93.00	93.55	4.26	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	16.24	2.000	72.63	73.73	4.28	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.81	2.500	94.23	94.71	4.01	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.53	2.900	96.65	97.08	4.13	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.89	0.625	80.90	81.80	3.66	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.90	3.625	97.09	97.59	4.17	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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MDGH GMTN RSC Ltd	12/05/2016	11/05/2023	0.08	2.750	99.66	100.00	2.68	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2024	1.02	3.000	97.77	98.05	4.99	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	07/11/2018	07/11/2028	5.57	4.500	100.43	100.96	4.30	AA	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	19/04/2017	19/04/2029	6.02	3.750	96.46	97.16	4.29	AA	AT MATURITY	USD	AE
DIB Sukuk Ltd	20/11/2019	20/02/2025	1.86	2.950	96.39	96.51	4.95	A-	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/02/2020	18/02/2025	1.86	2.625	95.12	95.30	5.33	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	09/02/2018	09/02/2028	4.83	4.750	99.02	99.76	4.81	A	AT MATURITY	AUD	AE
Fab Sukuk Co Ltd	22/01/2019	22/01/2024	0.78	3.875	98.92	99.02	5.18	AA-	AT MATURITY	USD	AE
Fab Sukuk Co Ltd	21/01/2020	21/01/2025	1.78	2.500	95.91	96.02	4.87	AA-	AT MATURITY	USD	AE
Mashreqbank PSC	26/02/2019	26/02/2024	0.88	4.250	98.79	98.93	5.52	A-	AT MATURITY	USD	AE
Rakfunding Cayman Ltd	09/04/2019	09/04/2024	0.99	4.125	98.31	98.49	5.73	BBB+	AT MATURITY	USD	AE
Senaat Sukuk Ltd	05/12/2018	05/12/2025	2.65	4.760	99.62	99.78	4.85	A	AT MATURITY	USD	AE
Emaar Sukuk Ltd	15/09/2016	15/09/2026	3.43	3.635	95.24	95.53	5.07	BBB-	AT MATURITY	USD	AE
Emaar Sukuk Ltd	17/09/2019	17/09/2029	6.43	3.875	94.96	95.31	4.73	BBB-	AT MATURITY	USD	AE
EMG SUKUK Ltd	18/06/2014	18/06/2024	1.19	4.564	98.90	98.97	5.47	BBB-	AT MATURITY	USD	AE
MAF Global Securities Ltd	07/05/2014	07/05/2024	1.07	4.750	98.95	99.10	5.63	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	03/11/2015	03/11/2025	2.56	4.500	98.64	98.87	4.98	BBB	AT MATURITY	USD	AE
MAF Sukuk Ltd	14/05/2019	14/05/2029	6.09	4.638	98.67	99.23	4.78	BBB	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2024	1.19	3.500	97.87	97.93	5.33	AA-	AT MATURITY	USD	AE
Emirates Telecommunications Group Co PJSC	18/06/2014	18/06/2026	3.18	2.750	96.43	97.18	3.70	AA-	AT MATURITY	EUR	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2025	2.03	4.375	99.48	99.67	4.55	AA-	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	14.22	6.850	111.66	112.64	5.55	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	26/09/2018	26/09/2028	5.46	4.848	99.98	100.39	4.77	BBB-	AT MATURITY	USD	AE
DP World Crescent Ltd	18/07/2019	18/07/2029	6.27	3.875	95.00	95.44	4.72	BBB-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	06/05/2014	06/05/2024	1.07	3.875	98.91	99.01	4.84	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	23/04/2018	23/04/2030	7.03	4.875	102.34	102.85	4.40	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.54	6.500	113.46	114.27	5.03	AA-	AT MATURITY	USD	AE
BBK BSC	09/07/2019	09/07/2024	1.24	5.500	98.97	99.07	6.29	B	AT MATURITY	USD	BH
Gulf International Bank BSC	23/09/2020	23/09/2025	2.45	2.375	92.13	92.36	5.78	BBB+	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.80	6.252	98.05	98.71	7.34	BBB+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	27/02/2019	27/02/2024	0.88	5.625	99.18	99.85	5.79	B+	AT MATURITY	USD	BH
Mumtalakat Sukuk Holding Co	21/01/2020	21/01/2027	3.78	4.100	93.84	94.74	5.67	B+	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.80	7.500	99.58	99.91	7.54	B	AT MATURITY	USD	BH

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CBQ Finance Ltd	12/05/2021	12/05/2026	3.08	2.000	91.51	91.69	4.94	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	15/09/2020	15/09/2025	2.43	2.000	93.29	93.43	4.91	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.11	5.000	100.03	100.14	3.66	A-	AT MATURITY	USD	QA
Doha Finance Ltd	31/03/2021	31/03/2026	2.97	2.375	92.22	92.39	5.18	BBB+	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.80	3.875	96.64	97.01	4.57	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.81	4.500	97.18	97.95	4.66	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.52	5.000	100.71	100.85	4.64	A-	AT MATURITY	USD	QA
CBQ Finance Ltd	24/05/2018	24/05/2023	0.11	5.000	100.03	100.14	3.66	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	19/10/2010	19/10/2025	2.52	5.000	100.71	100.85	4.64	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	22/06/2016	22/06/2026	3.20	3.750	97.00	97.27	4.68	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2028	4.80	3.875	96.64	97.01	4.57	A-	AT MATURITY	USD	QA
Ooredoo International Finance Ltd	31/01/2013	31/01/2043	19.81	4.500	97.18	97.95	4.66	A-	AT MATURITY	USD	QA
SABIC Capital II BV	10/10/2018	10/10/2023	0.50	4.000	99.30	99.41	5.25	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2029	6.01	3.500	94.49	94.78	4.50	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	16.01	4.250	91.69	92.36	4.95	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	1.01	2.875	98.05	98.18	4.75	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	26.01	4.375	88.51	89.45	5.11	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.48	2.750	96.46	96.61	5.18	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.80	2.900	93.72	93.94	4.66	A	AT MATURITY	USD	SA
SNB Funding Ltd	02/10/2019	02/10/2024	1.48	2.750	96.46	96.61	5.18	A	AT MATURITY	USD	SA
SNB Funding Ltd	29/01/2020	29/01/2027	3.80	2.900	93.72	93.94	4.66	A	AT MATURITY	USD	SA
SABIC Capital II BV	10/10/2018	10/10/2028	5.50	4.500	99.28	99.59	4.58	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2024	1.01	2.875	98.05	98.18	4.75	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2039	16.01	4.250	91.69	92.36	4.95	A	AT MATURITY	USD	SA
Saudi Arabian Oil Co	16/04/2019	16/04/2049	26.01	4.375	88.51	89.45	5.11	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2024	0.99	4.000	98.97	99.04	5.01	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 4	27/09/2018	27/09/2028	5.46	4.723	102.17	102.59	4.19	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 2	08/04/2013	08/04/2043	19.99	5.060	98.38	99.14	5.13	A	AT MATURITY	USD	SA
Saudi Electricity Global Sukuk Co 3	08/04/2014	08/04/2044	20.99	5.500	102.67	103.46	5.23	A	AT MATURITY	USD	SA
Arabian Centres Sukuk Ltd	26/11/2019	26/11/2024	1.63	5.375	97.44	97.89	6.77	BB	AT MATURITY	USD	SA
Almarai Sukuk Ltd	05/03/2019	05/03/2024	0.90	4.311	98.92	99.03	5.43	BBB-	AT MATURITY	USD	SA

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